



WHO WE ARE

Ngwedi Investment Managers is an owner-managed firm that was founded in 2018 by a team of industry-leading investment professionals with a shared ideal of building a premium empowered investment management business.

The name Ngwedi is of African origin and means "The Moon". As the phases of the Moon are consistent through time, our belief is that your investment returns should also be. As such, we strive to generate consistent real returns for our clients through progressive investment solutions, which are built to weather various market cycles.



As the Moon rises and sets in a consistent cycle through time, so we partner with our clients to ensure that their investment returns stand the test of time

OUR VISION

Our vision is based not only on investment responsibilities such as delivering market-leading performance, but also on social responsibilities such as empowering our clients to contribute to an equitable society.

WHAT WE OFFER

Ngwedi offers a broad, but deliberate product range supported by an experienced and qualified team.

We aim to be the investment management company that consistently delivers market-leading investment performance through progressive fixed income, multi-asset class, and equity investment solutions.



FIXED INCOME

Money Market
Enhanced Yield
Active Income
High Yield
Bonds
ILBs



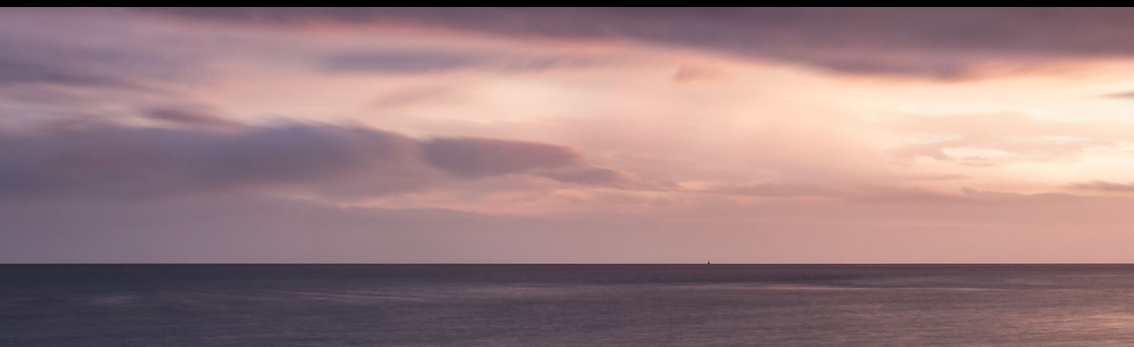
MULTI-ASSET

Absolute Return
Global Balanced



EQUITY

Equity
Active Equity



OUR UNIT TRUSTS

Our Unit Trusts are regulated by the South African Financial Sector Conduct Authority and are open for investment. Please contact us or visit www.ngwedi.com for more information on how to invest.

HOW WE INVEST

At Ngwedi, our investment philosophy is centred around capital preservation. We believe that managing risk as opposed to returns is the most effective way to deliver on our clients' investment objectives. By minimising capital losses and compounding positive returns, we can ensure superior, consistent, stable returns. The compounded effect of these returns over time leads to long-term wealth creation.

Our investment philosophy leads to a disciplined investment process, which combines valuation assessment, asset allocation expertise and fundamental asset class research. Our investment process is a progressive combination of fundamental and quantitative techniques, which leads to a deep understanding of the opportunities in the market.





OUR DETAILS

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